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Problem 1.42

Prove that the transformations from rectangular to polar coordinates and vice versa are given by the four equations (1.37). Explain why the equation for ϕ is not quite complete and give a complete version.

Solution

Cartesian coordinates (x, y) are used to represent the location of a point. x represents the horizontal distance from the origin, and y represents the vertical distance from the origin.



Alternatively, polar coordinates (r, ϕ) can be used to represent the location of a point.



r is related to x and y by the Pythagorean theorem.

$$r^2 = x^2 + y^2$$

Taking the square root of both sides gives

$$r = \pm \sqrt{x^2 + y^2}.$$

Only the positive root is needed; the negative root is redundant.

$$r = \sqrt{x^2 + y^2}$$

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Based on the definitions of the trigonometric functions,

$$\begin{aligned} \cos \phi &= \frac{x}{r} & \to \quad x = r \cos \phi \\ \sin \phi &= \frac{y}{r} & \to \quad y = r \sin \phi \\ \tan \phi &= \frac{y}{x} & \Rightarrow \quad \phi = \begin{cases} \tan^{-1} \left(\frac{y}{x}\right) & \text{if } x \text{ and } y \text{ are positive (Quadrant I)} \\ \pi + \tan^{-1} \left(\frac{y}{x}\right) & \text{if } x \text{ is negative and } y \text{ is positive (Quadrant II)} \\ \pi + \tan^{-1} \left(\frac{y}{x}\right) & \text{if } x \text{ and } y \text{ are negative (Quadrant III)} \\ \tan^{-1} \left(\frac{y}{x}\right) & \text{if } x \text{ is positive and } y \text{ is negative (Quadrant III)} \end{aligned}$$

These conditions for the last equation are due to the fact that the inverse tangent only yields a value for ϕ between $-\pi/2$ and $\pi/2$. This is fine if the point lies in the first or fourth quadrants. If the point lies in the second or third quadrants, though, then π has to be added to compensate for this limited range.